

Ecogeography and utility to plant breeding of the crop wild relatives of sunflower (Helianthus annuus L.)

Michael B. Kantar^{1, 2*}, Chrystian C. Sosa³, Colin K. Khoury^{3, 4}, Nora P. Castañeda-Álvarez³, Harold A. Achicanoy³, Vivian Bernau⁵, Nolan Kane⁶, Laura Marek⁷, Gerald Seiler⁸, Loren Rieseberg^{2, 9}

¹Agronomy and Plant Genetics, University of Minneosta, USA, ²Biodiversity Research Centre and Department of Botany, University of British Columbia, Canada, ³DAPA, International Center for Tropical Agriculture (CIAT), Colombia, ⁴Centre for Crop Systems Analysis, Wageningen University, Netherlands, ⁵Department of Horticulture and Crop Science, The Ohio State University, USA, ⁶Department of Ecology and Evolutionary Biology, University of Colorado at Boulder, USA, ⁷North Central Regional Plant Introduction Station, Agronomy Department, Iowa State University and USDA-ARS, USA, ⁸Northern Crop Science Laboratory, USDA-ARS, USA, ⁹Department of Biology, Indiana University, USA

Submitted to Journal: Frontiers in Plant Science

Specialty Section: Crop Science and Horticulture

ISSN: 1664-462X

Article type: Original Research Article

Received on: 01 Aug 2015

Accepted on: 24 Sep 2015

Provisional PDF published on: 24 Sep 2015

Frontiers website link: www.frontiersin.org

Citation:

Kantar MB, Sosa CC, Khoury CK, Castañeda-álvarez NP, Achicanoy HA, Bernau V, Kane N, Marek L, Seiler G and Rieseberg L(2015) Ecogeography and utility to plant breeding of the crop wild relatives of sunflower (Helianthus annuus L.). *Front. Plant Sci.* 6:841. doi:10.3389/fpls.2015.00841

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2 (Helianthus annuus L.)

- 3 Michael B. Kantar^{1,2,11}, Chrystian C. Sosa³, Colin K. Khoury^{3,4}, Nora P. Castañeda-Álvarez^{3,5},
- Harold A. Achicanoy³, Vivian Bernau^{3,6}, Nolan C. Kane⁷, Laura Marek⁸, Gerald Seiler⁹, Loren
 H. Rieseberg^{1,10}
- ⁶ ¹Biodiversity Research Centre and Department of Botany, University of British Columbia, 3529-
- 7 6270 University Boulevard, Vancouver, British Columbia V6T 1Z4, Canada
- ²Department of Agronomy and Plant Genetics, University of Minnesota, 411 Borlaug Hall, 1991
 Upper Buford Circle, St. Paul, MN 55108
- ³International Center for Tropical Agriculture (CIAT), Km 17, Recta Cali-Palmira, Apartado
 Aéreo 6713, Cali, Colombia
- ⁴Centre for Crop Systems Analysis, Wageningen University, Droevendaalsesteeg 1, 6708 PB
- 13 Wageningen, Netherlands
- ⁵School of Biosciences, University of Birmingham, Edgbaston, Birmingham B15 2TT, UK
- ⁶Department of Horticulture and Crop Science, The Ohio State University, 202 Kottman Hall,
 2021 Coffey Rd, Columbus, Ohio 43210, USA.
- ⁷Department of Ecology and Evolutionary Biology, University of Colorado at Boulder, Boulder,
 CO, USA
- ⁸ North Central Regional Plant Introduction Station, Agronomy Department, Iowa State
- 20 University and USDA-ARS, Ames, IA 50014, USA
- ⁹USDA-ARS, Northern Crop Science Laboratory, Fargo, ND 58102, USA
- ¹⁰Department of Biology, Indiana University, Bloomington, IN 47405, USA
- ¹¹To whom correspondence should be addressed

24 Correspondence:

- 25 Dr. Michael B. Kantar
- 26 Department of Agronomy and Plant Genetics
- 27 University of Minnesota
- 28 411 Borlaug Hall
- 29 1991 Upper Buford Circle
- 30 St. Paul, MN 55108
- 31 kant0063@umn.edu

32 Abstract

33 Crop wild relatives (CWR) are a rich source of genetic diversity for crop improvement.

34 Combining ecogeographic and phylogenetic techniques can inform both conservation and

35 breeding. Geographic occurrence, bioclimatic, and biophysical data were used to predict species

36 distributions, range overlap and niche occupancy in 36 taxa closely related to sunflower

37 (Helianthus annuus L.). Taxa lacking comprehensive ex situ conservation were identified. The

38 predicted distributions for 36 *Helianthus* taxa identified substantial range overlap and asymmetry

39 and niche conservatism. Specific taxa (e.g., *Helianthus deblis* Nutt., *Helianthus anomalus* Blake,

40 and *Helianthus divaricatus* L.) were identified as targets for traits of interest, particularly for

41 abiotic stress tolerance and adaptation to extreme soil properties. The combination of techniques

42 demonstrates the potential for publicly available ecogeographic and phylogenetic data to

43 facilitate the identification of possible sources of abiotic stress traits for plant breeding programs.

44 Much of the primary genepool (wild *H. annuus*) occurs in extreme environments indicating that

45 introgression of targeted traits may be relatively straightforward. Sister taxa in *Helianthus* have

46 greater range overlap than more distantly related taxa within the genus. This adds to a growing

47 body of literature suggesting that in plants (unlike some animal groups), geographic isolation

48 may not be necessary for speciation.

Key words: conservation, climate change, crop wild relatives, ecological niche modeling, plant
 breeding, plant genetic resources, publicly available data sources

51 Introduction

Plant genetic resources represent the biological foundation for maintaining and improving 52 crop productivity having played a central role in crop development from antiquity (Porter et al., 53 2014). Crop wild relatives (CWR) are an important source of useful traits for plant breeding 54 55 (Hoisington et al., 1999; Hajjar & Hodgkin, 2007). With the world's population projected to 56 increase the need to produce more food while using fewer natural resource inputs under increasingly stochastic climatic conditions is a major challenge (Challinor et al., 2014; Butler & 57 Huybers, 2013). CWR conservation and utilization focusing on the use of improving 58 technologies (high throughput phenotyping, genotyping, and geographical information systems), 59 has been proposed as a way to acquire a greater knowledge of conservation needs and lead to 60 more targeted use of CWR germplasm (Khoury et al., 2010; Cabrera-Bosquet et al., 2012; 61 McCouch et al., 2013). Targeted collecting for ex situ conservation has become a priority as 62 rapid changes in both climate and land use patterns increasingly threaten CWR in their natural 63 habitats (Jarvis et al., 2008; McCouch et al., 2013). 64 Crop wild relatives have traditionally been categorized based on crossing relationships 65 with domesticates; the primary germplasm contains no crossing barriers, the secondary contains 66 some meiotic abnormalities, and the tertiary requires special techniques such as embryo rescue 67 (Harlan & De Wet, 1971; Harlan, 1976). Such classifications may be supplemented by 68

69 molecular, bioclimatic and biophysical data to aid in the identification of candidate taxa for

70 breeding, although such efforts have been constrained by challenges in comprehensively

71 generating and integrating these data (Ricklefs & Jenkins, 2011).

The genus *Helianthus* L. contains 52 species comprising 67 taxa (Schilling, 2006;
Stebbins *et al.*, 2013). Native to North America, the taxa occupy a variety of habitats ranging

| 74 | from open plains to salt marshes (Kane et al., 2013; Seiler & Marek, 2011). Sunflower |
|----|---|
| 75 | (<i>Helianthus annuus</i> L.) is the most economically important species from the genus, with ~ 26 |
| 76 | million hectares in production worldwide and a substantial private sector breeding effort, |
| 77 | particularly for oil production (FAOSTAT, 2013). Domesticated approximately 4000 years ago |
| 78 | in east central North America, sunflower has a typical domestication syndrome; i.e., it does not |
| 79 | branch, does not have seed dormancy, has a predictable flowering time, and does not shatter |
| 80 | (Harlan et al., 1973; Harter et al., 2004; Blackman et al. 2011). The crop has undergone both |
| 81 | selection and genetic drift during domestication and improvement, which has reduced genetic |
| 82 | diversity (Liu & Burke 2006; Tang & Knapp 2003), with modern cultivars retaining 50-67% of |
| 83 | the diversity present in wild <i>H. annuus</i> populations (Kolkman <i>et al.</i> 2007; Mandel <i>et al.</i> , 2011). |
| 84 | Sunflower has often utilized CWR in breeding efforts, with many of the taxa hybridizing |
| 85 | well with the crop (Table S1; Table 1) (Long et al., 1960; Chandler et al., 1986). Despite the |
| 86 | historical use, CWR of sunflower are considered to be relatively untapped, particularly in regard |
| 87 | to adaptation to abiotic stresses. To contribute to an enhanced understanding of the CWR of |
| 88 | sunflower, this studies' objectives were to 1) create geographical distribution models for 36 |
| 89 | CWR taxa, and 2) explore niche habitation through comparisons of ecogeographic and |
| 90 | phylogenetic data, to identify taxa occurring in extreme environments of potential interest to |
| 91 | sunflower breeding. |

92 Materials and Methods

93 Species distribution modeling

A modified gap analysis (Ramírez-Villegas *et al.*, 2010) was used to determine the conservation
status of 36 taxa within *Helianthus* selected based upon their potential to provide useful traits for
sunflower breeding. Briefly, 1) target taxa were identified, and geographic occurrence data were

97 gathered and verified, 2) the overall representation of CWR in germplasm collections was 98 estimated, 3) potential distribution models were produced for taxa with sufficient samples with 99 coordinates, 4) the geographic and ecological representation of germplasm collections were 100 assessed for each taxon by comparing potential distribution models to existing germplasm 101 collection locations, 5) taxa were prioritized for further collecting based upon the average of 102 their overall, geographic, and ecological coverage results, and 6) gap analysis results were 103 correlated with the subjective assessments of collection priorities from crop experts.

104 The selection of taxa for analysis was based on membership within the primary or 105 secondary genepools of sunflower (Vincent et al., 2013) with the addition of all taxa from the 106 tertiary genepool indicated in publications to be confirmed or potential trait donors (Table S1). A total of 12,737 occurrence records for the 36 taxa, sourced from 31 herbaria and five genebanks, 107 108 were used for distribution models and conservation analysis (Table S2), including 4,705 records with geographic coordinates. The overall representation of taxa in genebank collections was 109 estimated using the 'Sampling Representativeness Score' (SRS), calculated as the number of 110 germplasm samples (GS) divided by the total number of samples (GS plus reference records). 111 After eliminating duplicate records, potential distributions were calculated using Maxent 112 113 (Phillips et al., 2006), with a k-5 cross-validation option and 10,000 background points for model training over North America (Phillips, 2008; VanDerWal et al., 2009). We included nineteen 114 115 bioclimatic variables derived from the WorldClim database (Nix, 1986; Hijmans et al., 2005a; 116 Hijmans et al., 2005b), seven biophysical variables from the ISRIC – World Soil Information database (http://soilgrids1km.isric.org) at a resolution of 2.5 arc-minutes, and the occurrence 117 information (coordinates) for each taxon as inputs (Table S3). For edaphic data we calculated a 118 119 weighted mean from five depths (0 to5 cm, 5 to15 cm, 15 to30 cm, 30 to60 cm, 60 to100 cm) to

120 generate a single value for the first meter of soil for each layer, and then resampled the data from 121 1 arc minutes to 2.5 arc minutes resolution to match the WorldClim dataset, using the raster package in R and ArcGIS Desktop 10.1 (Hengl et al., 2014). Distributions were further restricted 122 by applying a taxon independent threshold, based on the Receiver Operating Characteristic 123 (ROC) curve (Liu et al., 2005). GRIN distribution data was used to ensure that taxa distributions 124 125 were not overinflated beyond known native boundaries (GRIN, 2012). Soil cover data from GlobCover 2009 (Global Land Cover Map) (http://due.esrin.esa.int/globcover/) further refined 126 the maxent outputs and collecting maps by excluding urban areas, water bodies, bare areas, and 127 128 permanent snow and ice regions.

Potential distribution models were considered accurate if they complied with the following conditions: i) 5-fold average area under the test ROC curve (ATAUC) is greater than 0.7, ii) the standard deviation of ATAUC (STAUC) is less than 0.15, and iii) At least 10% of grids for each model has standard deviation less than 0.15 (ASD15). For taxa whose Maxent model did not comply, potential distributions were estimated by forming a circular buffer of 50 km around each occurrence point for each species.

Geographic representativeness of taxa in genebank collections was calculated using the 135 136 'Geographic Representativeness Score' (GRS), comparing the spatial overlap of a circular buffer 137 surrounding each accession record (50 Km radius as described in Hijmans et al., 2001) against the potential distribution of the taxon. Ecological gaps in genebank collections were calculated 138 using the 'Ecological Representativeness Score' (ERS), calculated by comparing records to the 139 full environmental range of the modeled taxon across ecosystem types (Olson *et al.*, 2001). The 140 141 overall priority for further collecting for *ex situ* conservation for each taxon was determined by averaging the SRS, GRS, and ERS with equal weight to obtain a final prioritization score (FPS), 142

classified according to the following ranges: 1., high priority (FPS between 0 and 3); 2., medium
priority (FPS between 3.01 and 5); 3., low priority (FPS between 5.01 and 7.5); and 4., and well
conserved taxa (FPS between 7.51 and 10).

146 Expert evaluation of conservation assessment results

Predicted taxon distributions based on genebank and herbarium records were compared to the 147 148 knowledge of four crop experts with experience with Helianthus distributions, systematics, 149 conservation and diversity. Helianthus experts were asked to evaluate of the adequacy of germplasm collections per species based on their knowledge of total accessions conserved, 150 151 geographic and environmental gaps. This assessment was given an expert priority score (EPS), 152 analogous to the FPS score. A second score was generated, the contextual EPS, which based on additional knowledge such as *in situ* threats and utility to crop breeding. After initial evaluation 153 the experts were asked to review the quantitative results, occurrence data, potential distribution 154 155 models, and maps of collecting priorities. Following expert input, occurrence data were refined 156 through elimination of incorrect points and adjustment native areas. Potential distribution modeling and gap analyses were then conducted using refined datasets to create more accurate 157 species distribution maps. Potential zones for collecting were identified for each high priority 158 taxon, and then combined to create maps depicting areas where multiple taxa of high priority for 159 conservation could be collected. 160

161 Ecogeographic niche overlap and phylogenetic analyses

Potential distribution probability outputs were used when Maxent models performed well and CA50 sample buffers when Maxent models did not pass the validation criteria, to calculate niche overlap based on Schoener's D and Hellinger's I as outlined in Warren *et al.* 2008, and implemented in the R package Phyloclim (Heibl, 2011). Both indices utilize probability

166 distributions in geographic space, with statistics ranging from 0 (no niche overlap) to 1 167 (complete niche overlap). First pairwise niche overlap was examined, then niche overlap between allopatric/sympatric taxa separately, annual/perennial taxa separately, and lastly 168 169 allopatric/sympatric sister taxa. Geographic range overlap for all pairwise combinations (630 comparisons) was calculated in two ways, with respect to the larger range [(2*number of shared 170 grid cells)/(number of grid cells in taxa A + number of grid cells in taxa B)] and with respect to 171 the smaller range [(2*number of shared grid cells) / (Total number of grid cells in taxa A + Total 172 number of grid cells in taxa B)] / (Total potential number of shared grid cells) [2*total number of 173 174 grid cells in species with the smaller range})/(Total number of species A + Total number of species B]. 175

Principal component analyses (PCA) were used to assess the importance of 176 177 ecogeographic variables (Table S3) to variation in occurrence data of distribution models per taxon. A hierarchical cluster of principal components (HCPC) identified climatic clusters using 178 R package FactoMineR (Husson et al., 2014). Boxplots for each bioclimatic and biophysical 179 layer were created based on occurrence data points (Fig. S1). Ecogeographic variables for 180 cultivated sunflower were extracted from the area of species distribution maps (Monfreda et al., 181 182 2008) at a resolution of 5 arc-minutes, with a random sample of 1,000 points weighted by harvested area taken from major production regions. 183

We downloaded the publically available 18S-26S Ribosomal DNA sequence from the external transcribed spacer (ETS) from GenBank (NCBI-http://www.ncbi.nlm.nih.gov/) for 28 of the 36 *Helianthus* taxa, aligned the sequences using ClustalW, and constructed a maximum likelihood phylogeny with 1000 bootstrap replications, using MEGA6 with a Jukes-Cantor nucleotide substitution model (Tamura *et al.*, 2013). We performed a Mantel test in R utilizing

the ade4 package to explore the relationship between geography and genetics (Dray & Dufour,
2007). We estimated phylogenetic signal of individual ecogeographic traits utilizing Blomberg's
K (Blomberg, et al, 2003), using the multiphylosignal command with 1000 permutations in

192 Picante (Kembel *et al.*, 2010).

193 **Results**

194 Geographic distributions of sunflower crop wild relatives

Predicted distribution maps were produced for 36 Helianthus taxa, along with taxon 195 richness and collecting hotspot maps (Fig. 2; Fig. S2). Thirty of the 36 taxa (83%) produced 196 valid maxent models with utilization of soil pH and percent sand greatly improving the accuracy 197 of distribution models, as assessed by expert opinion (Fig. 3). Five hotspots (areas of high taxon-198 level diversity) were identified in the USA, including the southeastern gulf coast, the south-199 central, the midwest, the north central, and the central east coast (Fig. 2a). Our results suggest 200 that half of the 36 taxa are in urgent need of further collecting (high priority species – HPS), 201 along with 28% in moderate need (medium priority species – MPS), 6% of low priority (LPS), 202 203 and 17% that are well represented in existing germplasm collections and thus do not require 204 urgent additional collecting (Table 1). While the primary genepool taxa has been well collected, only 10% of the taxa in the secondary genepool are well represented across their geographic, 205 206 climatic, and edaphic ranges. Likewise, only 7% of taxa in the tertiary genepool were assessed as 207 well-conserved (Fig. 1; Table 1). These results contrasted with those of expert reviewers, who 208 classified more species as LPS. The discrepancy between the results and expert opinion was due 209 in part to overly optimistic distribution models regarding likelihood of occurrence, in comparison 210 to expert realities of existence of populations in these regions. Additionally, experts assessed some taxa, such as *Helianthus debilis* ssp. *cucumerifolius*, at lower priority because distributions 211

have expanded recently as weedy populations invade new areas, and such regions were notconsidered by the experts as of particular priority.

214 Ecological niches of sunflower crop wild relatives

215 Three ecogeographic clusters differentiate the taxa, with the first three PCs accounted for 216 74.3% of the variation (Fig. 3b; Table S4). Clusters broadly corresponded to plain, desert, and 217 woodland ecosystems (Table 1). Cluster one was mostly composed of the secondary germplasm 218 and differentiated by temperature, while cluster two was mostly the tertiary germplasm and 219 differentiated by precipitation. Cluster three was differentiated by soil and was evenly split 220 between the secondary and tertiary germplasm (Table S3). It is important to note that PCA can increase type one error, so ecological niches must be carefully examined and validated (Revel, 221 2009; Uyeda et al., 2015). Schoener's D and Hellinger's I identified substantial niche overlap 222 223 with few taxa showing niche divergence (Fig. 3; Table 1).

224 Potential geographic distributions of crop wild relative taxa were examined for overlap with wild *H. annuus* (Fig. S1); most (81%) taxa exhibited some geographic range overlap with 225 226 H. annuus (Table 1). Among CWR taxa, 39% of pairwise comparisons had overlapping geographic distributions (sympatry), while 61% were allopatric (Table S5; Fig. S3). Eight of the 227 twelve sister taxa pairs among the CWR showed some level of sympatry (Table S6). There was 228 229 considerable range asymmetry between taxa (Fig. S1), with the amount of overlap depending on the direction of the comparison, where the smaller range showed 26% more overlap on average 230 than the larger range (Table S5). 231

There was general niche conservatism even for sister-taxa (Fig. 3; Table 2). While ecogeographic niches were fairly similar for many variables, occasionally there was substantial divergence (Fig. 4; Fig. S1). Phylogenetic niche conservatism was found in ~54% of variables

(Fig. 5). Divergence was found in several soil variables suggesting an important role of soil in *Helianthus* diversification. A Mantel's test using Mahalanobis distance (r=0.1423, p=0.01),
indicated that taxa that are geographically close are generally more closely related genetically.
Notable exceptions to this were *H. maximilliani*, *H. grosseserratus*, and *H. giganteus*, which are
sympatric with *H. annuus*, but are distantly related.

240 Discussion

241 There has been increased effort to digitize data related to plant species in general and CWR in particular. The public databases (GBIF, ISRIC, WorldClim, National Germplasm 242 243 repositories, DivSeek) that archive these data are an increasingly important tool to conservationists, evolutionary biologists and plant breeders. Utilizing public data can reduce the 244 research costs in terms of people hours and consumables to achieve desired environmental and 245 food production goals. Exploring public databases can provide a targeted way to identify 246 247 accessions for introgression that can then be used to validate predicted extreme variation. This may be a way to more quickly utilize germplasm collections and provide a link to international 248 249 initiatives aimed at facilitating more use of plant genetic resources (www.DivSeek.org). Here we 250 have used geographic occurrence, bioclimatic, and biophysical data to predict species distributions, range overlap and niche occupancy in 36 Helianthus taxa that are cross-compatible 251 252 with cultivated sunflower and thus likely to be useful in crop breeding. As discussed briefly below, our results not only have implications for conservation genetics and breeding in 253 *Helianthus*, but they also impact our understanding of the role of geography in the origin of 254 255 species in this group.

256 Implications for conservation and plant breeding

Our approach is both new and complementary to previous work on *Helianthus* species
distributions and CWR in the literature (Thompson *et al.*, 1981; Rogers *et al.*, 1982). The method

of constraining ranges to known native distributions may have limited our identification of some
the extreme variation. Despite this, many taxa that diverge ecologically from cultivated
sunflower were identified (Fig. 4; Table 1). It was also possible to identify extreme populations
within taxa that showed potential adaptation to different ecological niches.

Taxa with larger ranges tend to have greater resilience to changes in environmental
conditions than taxa with more limited distributions (Sheth & Angert, 2014; Sexton *et al.*, 2014).
Thus, the latter may be considered a primary priority for conservation. Several taxa have
expanded far beyond their historical ranges, including *H. annuus*, *H. petiolaris* Nutt., *H. argophyllus* Torrey & Gray, *H. giganteus* L. and *H. tuberosus* L.. While taxa from the non-native
parts of their ranges have not been prioritized, existing accessions from such ranges are
acknowledged, and may be worthwhile for exploration for traits useful in crop breeding.

Clustering of CWR by environmental variables has great utility by allowing genetic 270 resources to be exploited in a more targeted manner. For example, with respect to soil pH the 271 272 taxa H. atrorubens, H. resinosus, and H. deserticola occupy different ecological space from cultivated H. annuus (Fig. 4). These taxa represent potential candidates for tolerance to acid or 273 alkaline soils, particularly to improve the ability of the crop to accumulate heavy metals for 274 275 phytoremediation (Fassler et al., 2010). Surprisingly, when examining the properties of the 276 primary, secondary and tertiary germplasm, often extreme profiles are found in the primary germplasm. This is fortuitous since introgression from primary germplasm is more likely to be 277 successful (Fig. 4; Fig. S1; Table S7). Approximately 650 wild H. annuus accessions are 278 conserved in genebanks which occur outside the ecological parameters of the cultivar (Table S7). 279 280 The general reduction of environmental diversity occupied by the cultivated sunflower relative to wild *H. annuus* may indicate the reduction in genetic diversity occurring through domestication. 281

282 Recent advances in plant and animal breeding (e.g. marker assisted selection, genomic selection) have been facilitated by low cost molecular marker technologies resulting in new tools 283 that can be used to broaden the genetic base in crops (Tester & Langridge, 2010). These methods 284 can shorten breeding cycles, increasing genetic gain per unit time, and allow for wider crosses to 285 be utilized by minimizing linkage drag (Bernardo, 2008). The recent development of genome 286 287 wide marker sets (Bowers et al., 2012; Renaut et al. 2013) and release of the H. annuus genome (Kane *et al.*, 2011; http://www.sunflowergenome.org) facilitate the use of marker assisted 288 selection (Iftekharuddaula et al., 2011) by decreasing costs and increasing data resolution. 289 290 Further, if germplasm collections are genotyped, these data can be used to associate particular allelic variants with environmental adaptation (Fang et al., 2014). 291

292 Range overlap of wild relatives of sunflower

Sister species in *Helianthus* often have overlapping ranges, an observation that is 293 consistent with sympatric and "budding" speciation (parapatric or peripheral range speciation). 294 295 Substantial range asymmetry among some (but not all) sister species is also consistent with a budding speciation scenario (Table S6). The amount of range overlap between sister taxa in 296 297 Helianthus is similar to recent reports from other plant genera, but different from many animal groups, where allopatry tends to be the rule in speciation (Mayr, 1954; Soltis et al., 2004; 298 299 Quenouille *et al.*, 2011; Anacker & Strauss, 2014). This may suggest that geographic isolation is less critical to plant than animal speciation, perhaps because of the low vagility of many plant 300 species. 301

Unlike sympatric congeners in other plant groups (Grossenbacher *et al.*, 2014; Anacker &
 Strauss, 2014), *Helianthus* sister taxa typically lack strong ecological divergence. This
 observation is inconsistent with most models of speciation involving gene flow, which assume

305 divergent ecological selection (Via, 2009). Possibly, our analyses lacked sufficient resolution or 306 focus on key ecological attributes to detect real differences between the ecological niches of these species. For example, it is possible that there has been pollinator and phenological 307 divergence between sister species that was not included in our analyses. Alternatively, local 308 309 niche differences between sympatric populations may have been masked by substantial 310 ecological heterogeneity among populations of the more widely ranging species. Additionally, the approach used was designed to analyze potential habitat in the historical, native range, rather 311 than recent range expansions, which in many cases may be recent introductions facilitated by 312 313 humans, perhaps accounting for observations of limited ecological divergence.

Our analyses imply that many *Helianthus* taxa have similar ecological niches and exhibit 314 niche conservatism. Under niche conservatism, greater allopatric and parapatric speciation is 315 316 predicted, as habitat fragmentation is expected to contribute to reproductive isolation (Loera et al., 2012). While such a speciation strategy would be surprising given the overlap in geographic 317 range of sister species within *Helianthus*, this trend has been observed in North American 318 Ephedra (Loera et al., 2012). That larger amount of niche conservatism observed here than in 319 320 other systems may be due to properties of the K-statistic, which can have inflated values in 321 polyphyletic phylogenies and in the presence of incomplete lineage sorting, both of which occur 322 in Helianthus (Rosenthal et al., 2002; Gross & Rieseberg, 2005; Horandl & Stuessey, 2010; 323 Davies *et al.*, 2012).

324 Conclusions

Using a combination of gap analysis, environmental niche modeling and phylogenetic
approaches 36 CWR of sunflower were examined. Taxa that are under-represented in germplasm
collections as well as species and populations inhabiting environmental niches with extreme

phenotypes that may possess traits of value to crop improvement were identified. In *Helianthus*, sister taxa appear to occur more frequently in sympatry than allopatry, possibly suggesting that speciation may occur in the presence of gene flow. Finally, much of the primary genepool occurs in extreme environments indicating that utilization of wild *H. annuus* for the breeding of abiotic stress tolerance may produce quick gains with minimal effort.

333 Acknowledgments

334 This work was undertaken as part of the initiative "Adapting Agriculture to Climate Change:

335 Conserving, Protecting and Preparing Crop Wild Relatives" which is supported by the

Government of Norway. The project is managed by the Global Crop Diversity Trust with the

337 Millennium Seed Bank of the Royal Botanic Gardens, Kew UK and implemented in partnership

338 with national and international genebanks and plant breeding institutes around the world. For

further information, go to the project website: <u>http://www.cwrdiversity.org/</u>. Funding was

340 provided by the aforementioned initiative, The National Sunflower Association, The U.S.

341 National Science Foundation, The Natural Sciences and Engineering Research Council of

342 Canada, Genome BC, and Genome Canada.

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531 Table 1. Taxa examined in this study, recommendation, position in germplasm,

532 environmental cluster, life history, and potential extreme characteristics.

| <u>Taxa</u> | Recommendation for Collection | <u>Position in</u> <u>Germplasm</u> | <u>Range</u> overlap with H. annuus | <u>Environmental</u> <u>Cluster</u> <u>Assignment</u> | <u>Life</u> <u>History</u> | <u>Potential Extreme</u> <u>Characteristics Based on</u> <u>Different Ecological Niche</u> Relative to <i>H. annuus</i> |
|------------------------------------|------------------------------------|--|--|---|-------------------------------|--|
| H. annuus (wild) | Assessed to be well represented | Primary | NA | Cluster 1 | Annual | NA |
| H. anomalus | High priority | Secondary | Utah New Mexico | Cluster 3 | Annual | Low precipitation tolerance Tolerance to high pH |
| H. argophyllus | Medium priority | Secondary | Texas | Cluster 1 | Annual | High temperature tolerance Tolerance to high clay content |
| H. arizonensis | Medium priority | Tertiary | Arizona New Mexico | Cluster 3 | Perennial | Response to stochastic climate Low precipitation tolerance Tolerance to low bulk density |
| H. atrorubens | Medium priority | Tertiary | No overlap | Cluster 2 | Perennial | Tolerance to low Cation-exchange capacity Tolerance of high precipitation Tolerance to low pH |
| H. bolanderi | High priority | Secondary | California | Cluster 1 | Annual | Tolerance to erratic precipitation Low precipitation tolerance |
| H. debilis subsp. cucmerifolius | High priority | Secondary | East Texas | Cluster 2 | Annual | High temperature tolerance |
| H. debilis subsp. debilis | Medium priority | Secondary | No overlap | Cluster 2 | Annual | High temperature tolerance Tolerance of high precipitation Tolerance to low clay content |
| H. debilis subsp. silvestris | Medium priority | Secondary | No overlap | Cluster 2 | Annual | Tolerance to high clay content |
| H. debilis subsp. tardiflorus | Assessed to be well represented | Secondary | No overlap | Cluster 2 | Annual | Tolerance of high precipitation Tolerance to low clay content |
| H. debilis subsp. vestitus | Low priority | Secondary | No overlap | Cluster 2 | Annual | High temperature tolerance Tolerance of high precipitation Tolerance to low clay content |
| H. deserticola | High priority | Secondary | Nevada Utah New Mexico | Cluster 3 | Annual | Response to stochastic climate Low precipitation tolerance |
| H. divaricatus | High priority | Tertiary | Central US | Cluster 2 | Perennial | Perennial habit Tolerance to low pH |
| H. exilis | Medium priority | Secondary | California | Cluster 1 | Annual | Tolerance to erratic precipitation Low precipitation tolerance Low bulk density |
| H. giganteus | High priority | Tertiary | No overlap | Cluster 2 | Perennial | Tolerance of high precipitation |
| H. grosseserratus | Medium priority | Tertiary | Central US | Cluster 3 | Perennial | Tolerance to erratic temperature |
| H. hirsutus | High priority | Tertiary | Central US | Cluster 2 | Perennial | Tolerance to low pH |
| H. maximilliani | High priority | Tertiary | Central US | Cluster 3 | Perennial | Low temperature tolerance Tolerance to erratic temperature |
| H. neglectus | Assessed to be well represented | Secondary | New Mexico | Cluster 1 | Annual | Low organic carbon content |
| H. niveus subsp. canescens | High priority | Secondary | California Arizona New Mexico | Cluster 1 | Annual Rarely Perennial | High temperature tolerance Low precipitation tolerance |
| H. niveus subsp. niveus | High priority | Secondary | Baja California | Cluster 1 | Perennial | Low precipitation tolerance |
| H. niveus subsp. tephrodes | High priority | Secondary | | Cluster 1 | Perennial | High temperature tolerance low Precipitation tolerance |

| | | | California, Mexico (Sonora) | | Sometime Annual | |
|--|------------------------------------|-----------|--|-----------|--------------------|--|
| H. paradoxus | Assessed to be well represented | Secondary | Texas, New Mexico | Cluster 1 | Annual | Low organic carbon content |
| H. pauciflorus subsp. pauciflorus | High priority | Tertiary | Central US | Cluster 3 | Perennial | Tolerance to erratic temperature |
| H. pauciflorus subsp. subrhomboideus | High priority | Tertiary | Central US | Cluster 3 | Perennial | Low temperature tolerance Tolerance to erratic temperature |
| H. petiolaris subsp. fallax | High priority | Secondary | Western US | Cluster 3 | Annual | Tolerance to erratic temperature |
| H. petiolaris subsp. petiolaris | High priority | Secondary | Central US | Cluster 3 | Annual | Tolerance to erratic temperature Low temperature tolerance |
| H. praecox subsp. hirtus | Assessed to be well represented | Secondary | West Texas | Cluster 1 | Annual | High temperature tolerance |
| H. praecox subsp. praecox | Assessed to be well represented | Secondary | East Texas | Cluster 2 | Annual | Tolerance to erratic temperature |
| H. praecox subsp. runyonii | Low priority | Secondary | Texas | Cluster 1 | Annual | Tolerance of high bulk density |
| H. resinosus | Medium priority | Tertiary | No overlap | Cluster 2 | Perennial | Tolerance of high precipitation Tolerance to low Cation exchange capacity Tolerance to low pH |
| H. salicifolius | Medium priority | Tertiary | Oklahoma Kansas Arkansas Missouri | Cluster 3 | Perennial | Tolerance to high clay content |
| H. silphioides | Assessed to be well represented | Tertiary | Oklahoma Arkansas Missouri | Cluster 2 | Perennial | Tolerance to low cation-exchange capacity Tolerance to low pH |
| H. strumosus | High priority | Tertiary | Central US | Cluster 2 | Perennial | Tolerance of high precipitation |
| H. tuberosus | Medium priority | Secondary | Central US | Cluster 2 | Perennial | Low temperature tolerance |
| H. winteri | High priority | Primary | California | Cluster 1 | Perennial | High temperature tolerance |

534 Table 2. Environmental Niche occupancy based on Schoener's D (1968) and a modified

535 Hellinger's I (Warren *et al.*, 2008).

| | Perfect Overlap | D or I Greater than 0.5 | D or I Less than 0.2 |
|-----------------|-----------------|-------------------------|----------------------|
| | <u>(%)</u> | <u>(%)</u> | (%, Divergent Niche) |
| All taxa | 36.9 | 69.4 | 4.7 |
| Annual taxa | 32.2 | 36.6 | 6.6 |
| Perennial taxa | 19.8 | 85.7 | 2.2 |
| Allopatric taxa | 54.2 | 62.5 | 4.3 |
| Sympatric taxa | 3.3 | 83.3 | 2.6 |
| Sister taxa | 33.3 | 57.7 | 2.6 |

539 Figure Legends

- 540 Fig. 1 Synthesis of gap analysis results and expert assessments for each of the 36 Helianthus
- 541 CWR taxa surveyed. Taxa are listed by descending priority for further collecting by category:
- 542 HPS, high priority taxa; MPS, medium priority taxa; LPS, low priority taxa: NFCR, no further
- 543 collecting recommended. The final priority scores (FPS, black circle) is the mean of the sampling
- 544 representativeness score (SRS, blue circle), geographic representativeness score (GRS, red
- 545 circle), and ecological representativeness score (ERS, green circle).
- Fig. 2 Map of North America showing A) taxon richness of sunflower and B) hotspots for furthercollecting of high priority taxa.
- 548 Fig. 3 Geographic niche overlap based on bioclimatic and biophysical variables, both calculated
- 549 by D (above diagonal) and I (below diagonal). Taxa are grouped by the phylogenetic
- relationship identified from the ETS sequences retrieved from NCBI. Values closer to 0 (no
- 551 overlap = niche divergence) are purple while values closer to 1 (complete overlap = niche
- 552 convergence) are orange; B) Occurrence points for each taxa grouped based on the first three
- 553 principle components of biophysical and bioclimatic variables. Clusters share homogeneous
- 554 bioclimatic and biophysical conditions.
- Fig. 4 Climatic niches for A) mean diurnal range and annual precipitation, B) Soil pH and mean
- annual precipitation, C) mean diurnal range and annual precipitation. Niches per taxa represent
- the middle 90% of occurrence points, i.e., 10% outliers are not included. Red boxes show the
- niche of wild *H. annuus* and black boxes show the niche of cultivated *H. annuus* in North
- 559 America.
- 560 Fig. 5 Test of phylogenetic signal utilizing the K for 25 of 36 taxa analyzed with complete
- 561 genetic and environmental information (Blomberg, et al, 2003). K measures phylogenetic signal
- in traits, where K values below 1 indicates low dependence of traits on evolutionary history (not
- 563 conserved between taxa) and K values above 1 indicates trait conservation over evolutionary
- history (traits conserved over evolutionary time). *indicates K significantly greater than 1 (p < 0.05).
- 565 566

Fig. 1



















581 **Supplementary information**

582

Table S1. Helianthus taxa which have provided useful traits for cultivated sunflower.

Table S2. Name and location of the 31 herbaria and five germplasm Institutes from which taxadata were sourced.

Table S3. Bioclimatic and biophysical variables examined and correlation between climaticvariables and selected principal components.

Table S4. Bioclimatic and biophysical variables partitioned into clusters using the R package
FactoMineR variables. All of the cluster 1 variables are related to temperature and cluster 1 can
be defined by dry climatic conditions. Cluster 2 is defined by precipitation variables, and is

associated with humid climatic conditions and high soil organic matter. Cluster 3 contains a

- 592 combination of soil and temperature variables. This cluster has soils with higher than average silt
- content, a higher capacity for cation exchange, neutral pH, and higher soil porosity.
- Table S5. A) Geographic overlap as determined with respect to the smaller (minor range) in the

bottom left, and larger range (major) in the top right. B) Difference between minor and major_____

range overlap. Red indicates no geographic overlap, white indicates a small amount of overlap

- 597 and blue indicates a larger amount of overlap.
- Table S6. Geographic overlap of 12 sister taxa pairs present in our data represented as percent ofshared grid cells.
- Table S7. Populations of wild *H. annuus* that are outliers relative to domestic *H. annuus* so that
- 601 they may be useful for abiotic stress breeding, (yellow indicates lower than 2.5% of the domestic

602 *H. annuus* distribution, blue indicates outside the 97.5% of the domestic *H. annuus* distribution).

- 603 Fig. S1 Climatic niches of *Helianthus* species per bioclimatic variable.
- Fig. S2 Species distribution maps for the 36 *Helianthus* taxa examined in this study.

Fig. S3 Heat map of geographic overlap as determined with respect to the smaller (minor range)

- in the bottom left, and larger range (major) in the top right. Red indicates no geographic overlap,
- white indicates a small amount of overlap and blue indicates a larger amount of overlap.
- Fig. S4 Predicted Niche Occupancy (PNO) for all 19 bioclimatic and 7 biophysical variables.
- Horizontal axes represent the bioclim parameter space divided into 50 equally spaced bins;
- 610 vertical axes denote the total suitability of the mean annual temperature index of each species
- over its entire geographic range. Overlapping peaks of PNO profiles indicate similar tolerances,
- while the overall breadth of the profile denotes the degree of specificity in tolerance. Black
- 613 profiles indicate the primary germplasm, red indicates the secondary germplasm pool, blue
- 614 indicates the tertiary germplasm pool.

Figure 1.TIF

Figure 1. Synthesis of gap analysis results and expert assessments for each of the 36 *Helianthus* CWR taxa surveyed. Taxa are listed by descending priority for further collecting by category: HPS, high priority taxa; MPS, medium priority taxa; LPS, low priority taxa: NFCR, no further collecting recommended. The final priority scores (FPS, black circle) is the mean of the sampling representativeness score (SRS, blue circle), geographic representativeness score (GRS, red circle), and ecological representativeness score (ERS, green circle).



Figure 2.TIF

Figure 2. A) Map of North America showing the species richness of sunflower. B) Map of North America showing collection gaps for sunflower; in both maps lower numbers (bluish colors) indicates low species numbers and high numbers (reddish) indicate high species numbers in a given location, all areas colored require collection they differ only in the number of species that need to be collected within the geographic location.



Figure 3.TIF

Figure 3. Geographic niche overlap based on bioclimatic and biophysical variables, both calculated by D (above diagonal) and I (below diagonal). Taxa are grouped by the phylogenetic relationship identified from the ETS sequences retrieved from NCBI. Values closer to 0 (no overlap = niche divergence) are purple while values closer to 1 (complete overlap = niche convergence) are orange; B) Occurrence points for each taxa grouped based on the first three principle components of biophysical and bioclimatic variables. Clusters share homogeneous bioclimatic and biophysical conditions.



Figure 4.TIF

Figure 4. Climatic niches of *Helianthus* crop wild relatives for A) Mean diurnal range and annual precipitation, B) Soil pH and mean annual precipitation, C) Mean diurnal range and annual precipitation. Niches per taxa represent the middle 90% of occurrence points, i.e., 10% outliers are not included. Red boxes show the niche of wild *H. annuus* and black boxes show the niche of cultivated *H. annuus* in North America.



Figure 5.TIF

Figure 5. Test of phylogenetic signal utilizing the K for 25 of 36 taxa analyzed with complete genetic and environmental information (Blomberg, et al, 2003). K measures phylogenetic signal in traits, where K values below 1 indicates low dependence of traits on evolutionary history (not conserved between taxa) and K values above 1 indicates trait conservation over evolutionary history (traits conserved over evolutionary time). *indicates K significantly greater than 1 (p < 0.05).



Blomberg K All Germplasm